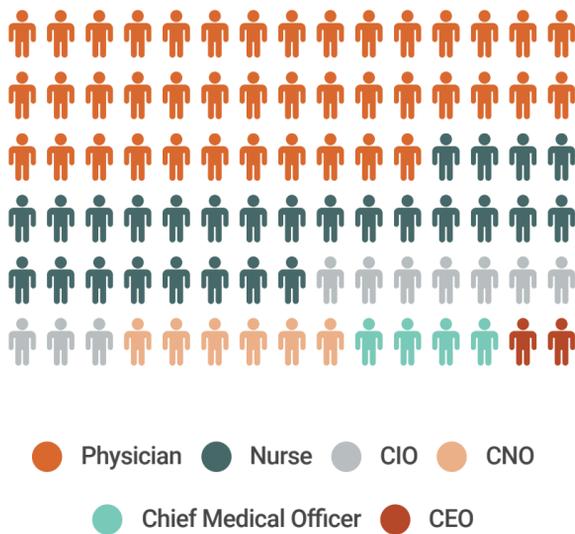


Teledoc & Livongo

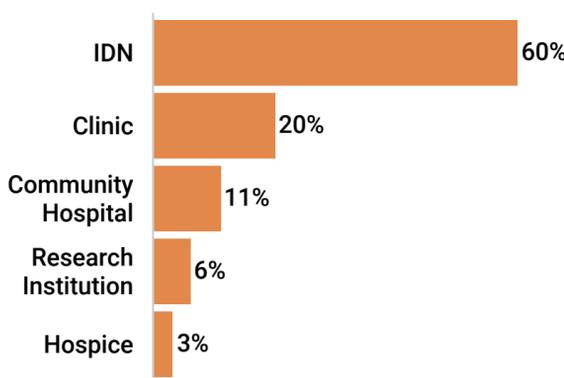
DEMOGRAPHICS

Virtual Health was already becoming a more important issue in healthcare before the pandemic but now it's become more pressing than ever. So when Teladoc announced it was buying Livongo, in a deal valued nearly \$18B, we knew many provider organization would want to know what potential impact this might have. The following data (charts, graphs, commentary) is what you told us...

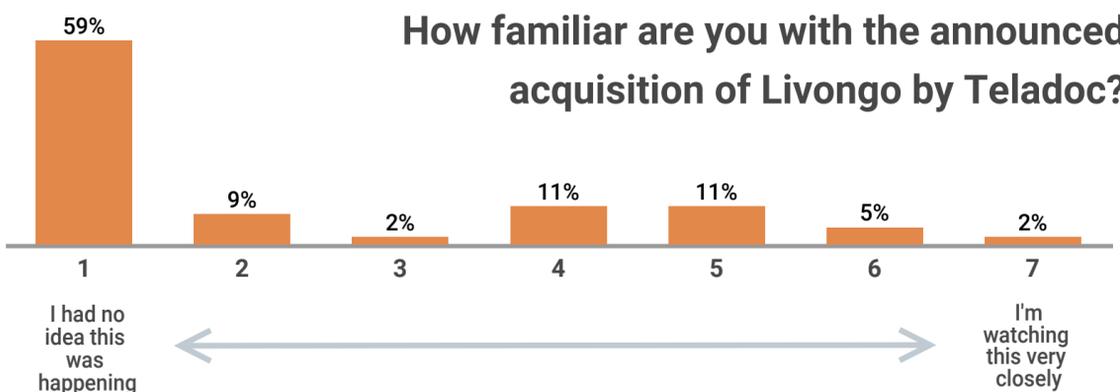
Top Titles



Facility Types



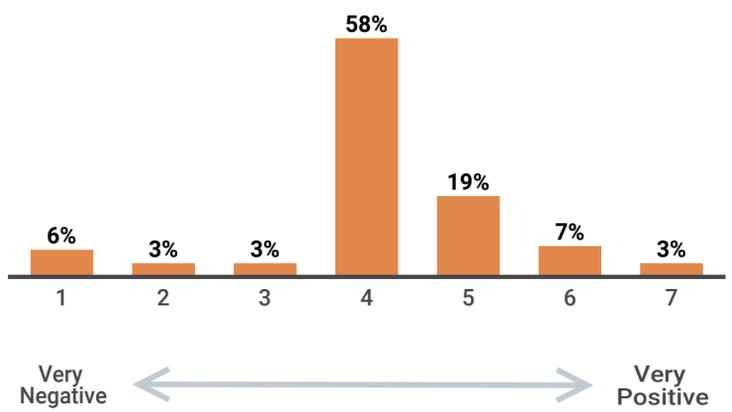
How familiar are you with the announced acquisition of Livongo by Teladoc?



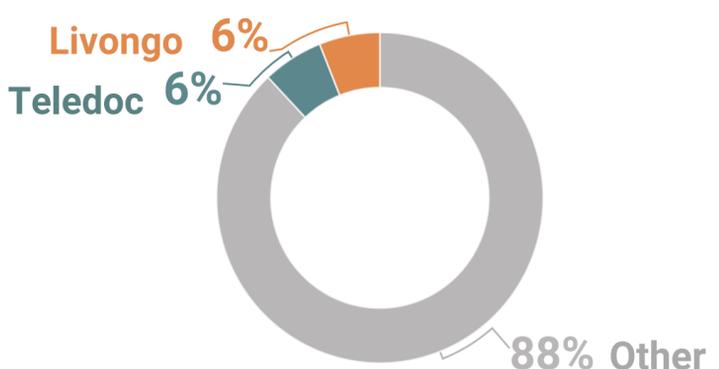
What virtual health/telemedicine solution does your organization use?



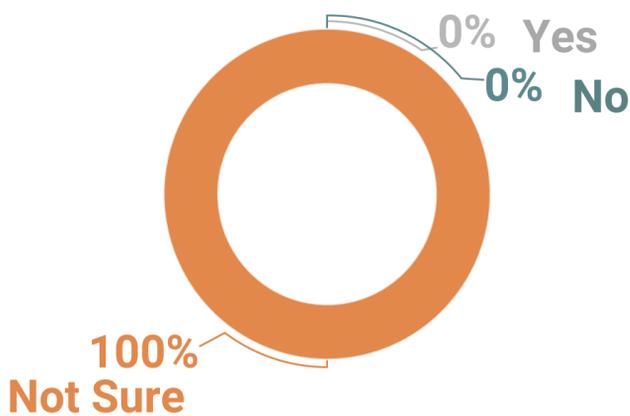
What do you think the overall impact of the acquisition will be?



Is your organization a client of Teladoc or Livongo?



Will this acquisition impact your long-term relationship with Teladoc or Livongo moving forward?



Every single Teladoc customer is in a "wait and see" mode. Livongo customers feel exactly the same as do Teladoc's, namely they'll sit on the sidelines and watch what happens before passing judgement.



The Research Cloud

Our enterprise research platform designed specifically for the healthcare industry ensures our customers research projects are completed in record time.



Advisory Services

Our data-driven, fact-based advisory services deliver highly accurate recommendations, analysis, and strategies.



Market Pulse

A subscription service to timely market research on critical issues impacting the healthcare industry - M&A, regulatory changes, buying patterns, new technology adoption, etc.

ABOUT US

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